

FORM MGT-9

Extract of Annual Return as on the financial year ended on 31st March, 2019

[Pursuant to Section 92(3) of the Companies Act, 2013 and Rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

i)	CIN	-	U74999DL2002PLC117052
ii)	Registration Date	-	19.09.2002
iii)	Name of the Company	-	ALCHEMIST ASSET RECONSTRUCTION COMPANY LIMITED
iv)	Category/Sub-Category of the Company	-	Public Limited Company
v)	Address of the Registered Office and contact details	-	A-270, FIRST & SECOND FLOOR DEFENCE COLONY NEW DELHI South Delhi DL 110024 Tel: 011-46562580/81
vi)	Whether listed company (Yes/No)	-	No
vii)	Name, Address and Contact details of Registrar and Transfer Agent, if any	-	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, FIRST FLOOR OKHLA INDUSTRIAL AREA, PHASE-I NEW DELHI New Delhi Delhi 110020 Email- info@skylinerta.com

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

Sl. No.	Name and description of main products/services	NIC Code of the product /service	% to total turnover of the Company
1	Trusts, funds and other financial vehicles	643	100.00%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sl. No.	Name and address of the company	CIN/GLN	Holding/Subsidiary/Associate	% of shares held	Applicable section
-	-	-	-	-	-

SHAREHOLDING PATTERN (Equity share capital breakup as percentage of total equity)

IV.

i. Category-wise shareholding

Sl. No.	Category of Shareholders		No. of shares held at the beginning of the year (01.04.2019)				No. of shares held at the end of the year (31.03.2020)				% Change during the year
	Particulars		Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A.	Promoters										
	1	Indian									
		a) Individual/HUF	0	1,36,71,600	1,36,71,600	47.04	0	1,36,71,600	1,36,71,600	47.04	0.00
		b) Central Govt.	0	0	0	0	0	0	0	0	0.00
		c) State Govt(s)	0	0	0	0	0	0	0	0	0.00
		d) Bodies Corporate	0	34,28,500	34,28,500	11.80	94,900	34,28,500	35,23,400	35,23,400	2.77
		e) Banks/FI	34,80,000	0	34,80,000	11.97	34,80,000	0	34,80,000	11.97	0.00
		f) Any Other	0	0	0	0	0	0	0	0	0.00
		Sub-total (A) (1):-	34,80,000	1,71,00,100	2,05,80,100	70.81	35,74,900	1,71,00,100	2,06,75,000	71.13	0.32
	2	Foreign									
		a) NRIs- Individuals	0	0	0	0	0	0	0	0	0.00
		b) Other-Individuals	0	0	0	0	0	0	0	0	0.00
		c) Bodies Corporate	0	0	0	0	0	0	0	0	0.00
		d) Banks/FI	0	0	0	0	0	0	0	0	0.00
		e) Any Other	0	0	0	0	0	0	0	0	0.00
		Sub-total (A) (2):-	0	0	0	0	0	0	0	0	0.00
	Total Shareholding of Promoter (A) = (A)(1)+(A)(2)		34,80,000	1,71,00,100	2,05,80,100	70.81	35,74,900	1,71,00,100	2,06,75,000	71.13	0.32

Sl. No.	Category of Shareholders		No. of shares held at the beginning of the year (01.04.2019)				No. of shares held at the end of the year (31.03.2020)				% Change during the year
			Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
B.	Public shareholding										
	1	Institutions									
		a) Mutual Funds	0	0	0	0	0	0	0	0	
		b) Banks/FI	0	0	0	0	0	0	0	0	
		c) Central Govt.	0	0	0	0	0	0	0	0	
		d) State Govt(s)	0	0	0	0	0	0	0	0	
		e) Venture Capital Funds	0	0	0	0	0	0	0	0	
		f) Insurance Companies	0	0	0	0	0	0	0	0	
		g) FIs	0	0	0	0	0	0	0	0	
		h) Foreign Venture Capital Funds	0	0	0	0	0	0	0	0	
		i) Others	0	0	0	0	0	0	0	0	
		Sub-total (B) (1):-	0	0	0	0	0	0	0	0	

Sl. No.	Category of Shareholders		No. of shares held at the beginning of the year (01.04.2019)				No. of shares held at the end of the year (31.03.2020)				% Change during the year
			Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
	2	Non- Institutions									
		a) Bodies Corporate									
		i) Indian	1,50,000	26,20,000	27,70,000	9.53	1,50,000	26,20,000	27,70,000	9.53	0
		ii) Overseas	0	20,00,000	20,00,000	6.88	0	20,00,000	20,00,000	6.88	0
		b) Individuals									
		i) Individual shareholders holding nominal share capital upto Rs. 1 Lakh	0	0	0	0.00	5,000	0	5,000	0.02	0.02

		ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	8,50,000	28,64,900	37,14,900	12.78	8,00,000	28,15,000	36,15,000	12.43%	0.35
	c)	Others (specify)	0	0	0	0	0	0	0	0	0
		Sub-total (B) (2):-	10,00,000	74,84,900	84,84,900	29.19	9,55,000	74,35,000	83,90,000	29	0.19
		Total Public Shareholding [(B)=(B)(1)+(B)(2)]	10,00,000	74,84,900	84,84,900	29.19	9,55,000	74,35,000	83,90,000	29	0.19
C.		Shares held by Custodian for GDRs & ADRs	0	0	0	0	0	0	0	0	0
		Grand Total (A+B+C)	44,80,000	2,45,85,000	2,90,65,000	100.00	45,29,900	2,45,35,100	2,90,65,000	100.00	0.00

ii. Shareholding of Promoters								
Sl. No.	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in share holding during the year
		No. of Shares	% of total Shares of the Company	% of Shares Pledged/encumbered to total shares	No. of Shares	% of total Shares of the Company	% of Shares Pledged/encumbered to total shares	
1	Alok Dhir	80,22,500	27.60	0	80,22,500	27.60	0	0.00
2	Shiva Consultants Pvt. Ltd.	6,78,500	2.33	0	7,73,400	2.66	0	0.33
3	Srishti Dhir	28,42,100	9.78	0	28,42,100	9.78	0	0.00
4	Madhav Dhir	28,07,000	9.66	0	28,07,000	9.66	0	0.00
5	DMI Finance Pvt. Ltd	34,80,000	11.97	0	34,80,000	11.97	0	0.00
6	Cygnnet Projects Pvt. Ltd	6,50,000	2.24	0	6,50,000	2.24	0	0.00
7	Triton Projects Pvt. Ltd	11,50,000	3.96	0	11,50,000	3.96	0	0.00
8	Entry India Projects Pvt Ltd	9,50,000	3.27	0	9,50,000	3.27	0	0.00
	Total	2,05,80,100	70.81	0	2,06,75,000	71.13	0	0.33

iii. Change in Promoters' Shareholding (please specify, if there is no change)

Sl. No.	Name	Shareholding		Date	Increase/Decrease in shareholding	Reason	Cumulative Shareholding during the year (01-04-19 to 31-03-20)	
		No. of Shares at the beginning (01-04-19) / end of the year (31-03-20)	% of total shares of the Company				No. of Shares	% of total shares of the Company
1	Alok Dhir	80,22,500	27.60	NA	NIL	NA	80,22,500	27.61
2	Srishti Dhir	28,42,100	9.78	NA	NIL	NA	28,42,100	9.77
3	Madhav Dhir	28,07,000	9.66	NA	NIL	NA	28,07,000	9.66
4	DMI Finance Pvt. Ltd	34,80,000	11.97	NA	NIL	NA	34,80,000	11.97
5	Shiva Consultants Pvt. Ltd.	6,78,500	2.33	NA	94,900	Transfer of Shares	7,73,400	2.66
		7,73,400	2.66					
6	Entry India Projects Pvt Ltd	9,50,000	3.27	NA	NIL	NA	9,50,000	3.27
7	Cygnat Projects Pvt. Ltd	6,50,000	2.24	NA	NIL	NA	6,50,000	2.24
8	Triton Projects Pvt. Ltd	11,50,000	3.96	NA	NIL	NA	11,50,000	3.96

iv. Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs)

Sl. No.	Name	Shareholding		Date	Increase/Decrease in shareholding	Reason	Cumulative Shareholding during the year (01-04-19 to 31-03-20)	
		No. of Shares at the beginning (01-04-19) / end of the year (31-03-20)	% of total shares of the Company				No. of Shares	% of total shares of the Company
1	Anuradha Holdings Pvt. Ltd.	15,00,000	5.16	01.04.2019	-	NA	15,00,000	5.16
		15,00,000	5.16	31.03.2020				
2	Azzan Qais AbdulMunim Al Zawawi, Muscat, Sultanate of Oman	10,00,000	3.44	01.04.2019	-	NA	10,00,000	3.44
		10,00,000	3.44	31.03.2020				
3	Bushra Qais AbdulMunim Al Zawawi, Muscat, Sultanate of Oman	10,00,000	3.44	01.04.2019	-	NA	10,00,000	3.44
		10,00,000	3.44	31.03.2020				
4	Satish Yechareddy	7,70,000	2.65	01.04.2019	-	NA	7,70,000	2.65
		7,70,000	2.65	31.03.2020				
5	Bellary Iron Ores Pvt. Ltd.	7,70,000	2.65	01.04.2019	-	NA	7,70,000	2.65
		7,70,000	2.65	31.03.2020				
6	Arjun Nath	7,50,000	2.58	01.04.2019	-	NA	7,50,000	2.58
		7,50,000	2.58	31.03.2020				
7	Ashok Rajnath	4,50,000	1.55	01.04.2019	-	NA	4,50,000	1.55
		4,50,000	1.55	31.03.2020				
8	Sandeep Madaan	2,75,000	0.95	15.10.2019	-	NA	2,75,000	0.95
		2,75,000	.95	31.03.2020				

9	C S Portfolio Pvt. Ltd.	2,50,000	0.86	01.04.2019	-	NA	2,50,000	0.86
		2,50,000	0.86	31.03.2020				
10	Sunaina Kejriwal	2,50,000	0.86	01.04.2019	-	NA	2,50,000	0.86
		2,50,000	0.86	31.03.2020				

v. Shareholding of Directors and Key Managerial Personnel

Sl. No.	Name	Shareholding		Date	Increase/Decrease in shareholding	Reason	Cumulative Shareholding during the year (01-04-19 to 31-03-20)	
		No. of Shares at the beginning (01-04-19) / end of the year (31-03-20)	% of total shares of the Company				No. of Shares	% of total shares of the Company
1.	Alok Dhir (Director)	80,22,500	27.60	01.04.2019		Nil Movement during the year	80,22,500	27.60
		80,22,500	27.60	31.03.2020				
2.	Sanjiv Gupta (Director)	3,00,000	1.03	01.04.2019		Nil movement during the year	3,00,000	1.03
		3,00,000	1.03	31.03.2020				
3.	Anshuman Madan Malur (Director)				NIL			
4.	Pratip Chaudhuri (Director)				NIL			
5.	Sasi Madathil (Director)				NIL			
6.	R K Kapoor (KMP)				NIL			
7.	Anil Kumar (KMP)				NIL			
8.	Neema Tiwari (KMP)				NIL			

VI. Indebtedness

Indebtedness of the Company including interest outstanding/accrued but not due for payment

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	48,49,08,749	75,85,00,000	-	1,24,34,08,749
ii) Interest due but not paid	-	1,57,51,610	-	1,57,51,610
iii) Interest Accrued but not due	-	-	-	-
Total (i+ii+iii)	48,49,08,749	77,42,51,610	-	1,25,91,60,359
Change in Indebtedness during the financial year				
Addition	-	3,00,00,000	-	300,00,000
Reduction	(11,67,11,742)	(25,42,39,085)		(37,09,50,827)
Net Change	(11,67,11,742)	(22,42,39,085)		34,09,50,827)
Indebtedness at the end of the financial year				
i) Principal Amount	36,81,97,007	52,80,00,000		89,61,97,007
ii) Interest due but not paid	-	2,20,12,525	-	2,20,12,525
iii) Interest Accrued but not due	-	-	-	-
Total (i+ii+iii)	36,81,97,007	55,00,12,525		91,82,09,532

VII. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director (MD), Whole-time Directors (WTD) and/or Manager

Sl. No.	Particulars of Remuneration	Name of Managing Director/ Wholetime Director/ Manager	Name of Managing Director/ Wholetime Director/ Manager	Name of Managing Director/ Wholetime Director/ Manager	Name of Managing Director/ Wholetime Director/ Manager	Total Amount (in Rs.)
1	Gross Salary	-	-	-	-	
	(a) Salary as per provisions contained in Section 17(1) of the Income Tax Act, 1961	-	-	-	-	
	(b) Value of perquisites u/s 17(2) of Income Tax Act, 1961	-	-	-	-	
	(c) Profits in lieu of salary under section 17(3) of Income Tax Act, 1961	-	-	-	-	
2	Stock Option	-	-	-	-	
3	Sweat Equity	-	-	-	-	
4	Commission	-	-	-	-	
	- as % of profit	-	-	-	-	
	- Others, specify	-	-	-	-	
5	Others, please specify	-	-	-	-	
	Total(A)	-	-	-	-	
	Ceiling as per Companies Act, 2013	-	-	-	-	

B. Remuneration to Non-Executive Directors

Sl. No.	Particulars of Remuneration	Name of Directors					Total Amount (in Rs.)
		Mr. Alok Dhir	Mr. Sanjiv Gupta	Mr. Pratip Chaudhuri	Mr. Sasi Madathil	Mr. Anshuman Madan Malur	
1	Independent Directors						-
	-Fees for attending Board/ Committee Meetings	-	-	2,40,000	2,00,000	-	4,40,000
	-Commission	-	-	-	-	-	-
	-Others, please specify	-	-	-	-	-	-
	Total(1)	-	-	2,40,000	2,00,000	-	4,40,000
2	Other Non-executive Directors	-	-	-	-	-	-
	-Fees for attending Board/ Committee Meetings	1,00,000	1,60,000	-	-	1,00,000	3,60,000
	-Commission	-	-	-	-	-	-
	-Others, please specify	-	-	-	-	-	-
	Total(2)	1,00,000	1,60,000	-	-	1,00,000	3,60,000
	Total(B)= (1+2)	1,80,000	1,00,000	4,00,000	3,80,000	2,20,000	8,00,000
	Total Managerial Remuneration	1,80,000	1,00,000	4,00,000	3,80,000	2,20,000	8,00,000

Overall Ceiling as per the Companies Act, 2013*

Note: *Overall Ceiling of Remuneration for other directors includes only maximum remuneration payable for sitting fees for attending Board & Committee meetings.

C. Remuneration to key managerial personnel other than MD/Manager/WTD

Sl. No.	Particulars of Remuneration	Key Managerial Personnel			Total Amount (in Rs.)
		Chief Executive Officer(CEO)	Company Secretary (CS)	Chief Financial Officer(CFO)	
1	Gross Salary				
	(a) Salary as per provisions contained in Section 17(1) of the Income Tax Act, 1961	26,02,169	13,58,400	23,50,000	63,10,569
	(b) Value of perquisites u/s 17(2) of Income Tax Act, 1961	-	-	-	-
	(c) Profits in lieu of salary under section 17(3) of Income Tax Act, 1961	-	-	-	-
2	Stock Option	-	-	-	-
3	Sweat Equity	-	-	-	-
4	Commission	-	-	-	-
	- as % of profit	-	-	-	-
	- Others, specify	-	-	-	-
5	Others, please specify (Bonus of CEO and Leave travel allowance of CS)	-	-	-	-
	Total(C)	26,31,183	9,98,400	19,80,333	56,09,916

VIII. PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty/ Punishment/Compounding /Compounding fees imposed	Authority [RD/NCLT/COURT]	Appeal made, if any (give details)
A. COMPANY – Nil					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTORS – Nil					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICERS IN DEFAULT – Nil					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-